

**FISCAL YEAR**  
**2024**

**RESIDENTIAL EXEMPTION**  
**THE COMMONWEALTH OF MASSACHUSETTS**

**TOWN OF MASHPEE**

NAME OF CITY OR TOWN

Do not write in this space.  
Date application received:

**APPLICATION FOR RESIDENTIAL EXEMPTION**

MUST BE FILED NO LATER THAN 3 MONTHS AFTER THE DATE THE ACTUAL TAX BILL IS ISSUED.

ALL TAXPAYER INFORMATION ON THIS FORM MUST BE COMPLETED IN FULL  
AND REQUIRED DOCUMENTATION ATTACHED TO BE CONSIDERED FOR THE RESIDENTIAL EXEMPTION.  
APPLICATIONS ARE FOR THE 2024 FISCAL YEAR BEGINNING JULY 1, 2023.

**PARCEL ID#** \_\_\_\_\_

The undersigned hereby applies for a residential exemption for fiscal year 2024 on real estate situated at

Number # \_\_\_\_\_ Street \_\_\_\_\_

**STATEMENT OF FACTS**

1) Name(s) of record owner(s) \_\_\_\_\_

2) Name of Applicant(s) \_\_\_\_\_

3) Date Property Acquired: \_\_\_\_\_

4) Was this real estate owned and occupied by you as your principal residence (domicile) on January 1, 2023? YES:\_\_\_\_ NO:\_\_\_\_

**5) Please attach a copy of the Front Page AND Signature Page of your 2022 Federal Income Tax Return (form 1040)**

**Showing the Above Real Estate Address (required). If return shows a P.O. Box, please attach copies of both pages of your tax return along with an additional piece of evidence listed in line 7.**

6. If you are not required to file a tax return due to low income, we have an affidavit available in the office and on the town website. Completed affidavit requires at least 2 pieces of other evidence in line 7.

7. Other Evidence: Copy of Driver's License (both sides) ☐ ; Copy of Motor Vehicle Registration ☐ ; Copy of Gun Permit ☐ ;

Copy of Other 2022 Federal Form showing address: ☐

8. List the location and type of ALL other residential real estate owned by you:

\_\_\_\_\_  
\_\_\_\_\_

8) Have you received or applied for a residential exemption in any other state, city or town for this fiscal year?

YES: \_\_\_\_\_ NO: \_\_\_\_\_ If yes, where? \_\_\_\_\_

City/State

Signing this form under the penalties of perjury has the legal effect of swearing under oath to the truthfulness of the information contained herein. All items on this form must be completed as indicated. In addition to other sanctions provided by law, intentional misrepresentation of facts in this application may result in cancellation of this exemption and the subsequent issuance of an omitted bill for the exempted value involved for the current fiscal year.

SUBSCRIBED THIS \_\_\_\_\_ DAY OF \_\_\_\_\_, 20\_\_\_\_ UNDER THE PENALTIES OF PERJURY

9) Signature of Applicant: \_\_\_\_\_

10) Mailing Address (if different than property location): \_\_\_\_\_

Email Address: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Do not write below this line

GRANTED: \_\_\_\_\_ DENIED: \_\_\_\_\_ NO ACTION: \_\_\_\_\_

DATE: \_\_\_\_\_ CERTIFICATE #: \_\_\_\_\_ AMOUNT ABATED: \_\_\_\_\_

Dear Property Owner,

The Select Board has the annual option of enacting a residential exemption of up to 35% of the average total residential value in Mashpee for those property owners who maintain their primary residence in the Town of Mashpee. Please note that this does not mean up to 35% of the individual value of each property. Each qualified property will receive exactly the same dollar amount of exemption value, regardless of the property value, and that amount is recalculated every year. This means that a qualifying property in any one year will have that year's exemption amount subtracted from the total taxable value of the property before the tax is calculated. **Example - FY2024:**

Original taxable value: \$ 700,000.00

Residential exemption: -\$ 38,617.00 (FY2024 – Voted by the Select Board on 11/13/2023)

Net taxable value: \$ 661,383.00

**A primary residence is defined as being owned and occupied year-round by the applicant and by filing a federal tax return showing the property as the primary residence for the qualifying fiscal year. This office will need a copy of the Form 1040 of the return submitted with the application, no exceptions.** Income data and social security numbers may be blacked out but the form must show the real estate address to which the application is made. If you use a post office box address as your primary mailing address, submit the tax return page showing the PO Box, along with additional evidence as defined on the front of this form in section 6. The Board of Assessors has sole authority to determine what other documentation is acceptable as proof of primary residence when no tax return has been filed for the required year and will require a written explanation as to why a tax return was not filed. This exemption is enacted for one fiscal year only and must be voted on each fiscal year by the Select Board, both to accept the Clause and to select the designated percentage of the exemption. The date of qualification is the first of January every year for the coming fiscal year. That is, to qualify for a FY2024 residential exemption, the property owner must be a full-time resident, owning the property as of 1/1/2023 and be able to prove it is their primary residence by submitting Form 1040 of their calendar year 2022 federal tax return. Owners have up to 3 months from the mailing of the actual tax bill to apply for the exemption for each tax year. Once qualified, the certification is valid until the property is sold, the form of ownership changes (placed into a trust from fee simple, for example), the Select Board votes not to accept the Clause or the Town determines that the property is not your domicile. Qualifying for the residential exemption **does not**, necessarily, disqualify taxpayers from receiving other exemptions, such as the Senior, Veterans, or Blind exemptions.

Return the application to the **Assessing Office**, 16 Great Neck Road North, Mashpee MA 02649.

Assessing Office Hours: Monday – Friday 8:30 AM - 4:30 PM

Phone: 508-539-1404

<https://www.mashpeeema.gov/>

Paul Andrews

John Bartos

Gregg Fraser

**BOARD OF ASSESSORS**

**TOWN OF MASHPEE**